



BENEFITS OF GIVING CHART

choose the gift option that matches your goals...

YOUR GIFT	CASH GIFT	APPRECIATED ASSETS	PERSONAL PROPERTY	LIFE INSURANCE	REAL ESTATE	CHARITABLE GIFT ANNUITY	CHARITABLE LEAD TRUST	BEQUEST	LIVING TRUST	RETIREMENT PLAN ASSETS	RETAINED LIFE ESTATE	CHARITABLE REMAINDER ANNUITY TRUST	CHARITABLE REMAINDER UNITRUST
IF YOUR GOAL IS TO	Make a quick and easy gift	Avoid tax on capital gains	Share your enjoyment of a collection or other personal item	Make a large gift with little cost to yourself	Avoid capital gains tax on the sale of a home or other real estate	Supplement income with a guaranteed, fixed amount that is partially tax free	Reduce gift and estate taxes on assets you pass to children or grandchildren	Defer a gift until after your lifetime	Make a revocable gift during your lifetime	Avoid the twofold taxation on IRA or other employee benefit plans	Give your personal residence or farm now but continue to live there	Secure a fixed and often increased income	Create a hedge against inflation over the long term
THEN YOU CAN	Simply write a check or make a cash donation now	Contribute long-term appreciated stock or other securities	Donate tangible personal property related to our exempt function	Contribute a life insurance policy you no longer need and/or name us as beneficiary	Donate the property to us, or sell it to us at a bargain price	Enter a charitable gift annuity contract with us that pays a guaranteed income annually	Create a charitable trust that pays fixed or variable income to us for a specific term of years; principal retained for heirs	Name us in your will (designate a specific amount, a percentage or a share of the residue)	Name us the beneficiary of assets in a living trust	Name us as beneficiary of the remainder of the assets after your lifetime	Designate ownership of your home to us, but retain occupancy	Create a charitable trust or a charitable gift annuity that pays you a set income financially	Create a trust that pays a fixed percentage of trust's assets as revalued annually
AND YOUR BENEFITS ARE	Immediate income tax deduction and possible estate tax savings	Immediate charitable deduction plus avoidance of capital gains tax	Charitable deduction based on the full fair market value	Current income tax deduction and possible future deductions through gifts to pay policy premiums	Immediate income tax deduction plus reduction or elimination of capital gains tax	Current and future savings on income taxes and stable income for life	Reduces your taxable estate and your family keeps the property, often with reduced gift taxes	Donation is exempt from federal estate taxes	You maintain control of the trust for your lifetime plus possible estate tax savings	Allows less costly assets for your heirs	Valuable charitable income tax deduction and lifetime use of residence	Immediate income tax deduction and fixed income for life, often at a higher rate of return	Receive a variable income for life and immediate income tax charitable deduction